

The only AI-native platform built for CRE investment professionals, by a veteran CRE investment professional.

~10 min
OM → DELIVERABLES

~100
FIELD EXTRACTION

4
VALUATIONS, RECONCILED

240+
DILIGENCE QUESTIONS

One canonical deal record. **Three connected workspaces.** Analyze any deal, in any market.



Deal Analysis Hub

One extraction fans out from one canonical record. Property-level valuations & deliverables, plus investment-level IRR & waterfall calcs.

- Extensive AI-assisted due-diligence questionnaire with summary charts and tables
- Four valuation approaches, fully editable and reconciled to one concluded value
- Tenant-level cash-flow engine and a full institutional-quality valuation workbench
- Auditable investment memos and term sheets, fully customizable and bespoke for each deal

► DETAILED BELOW

CORE



Pipeline

A nine-stage kanban from first screen to payoff. One-click access to all underwriting materials and support.

- Drag-and-drop stages, team-shared views, and full activity logging
- Resumable mid-flow sessions and per-deal pipeline detail pages
- Screen → Underwrite → IC → Quote → Term Sheet → Close → Payoff
- KPI strip and stage-distribution analytics across the book

LIVE



Intelligent CRM

Contacts populated by live extractions, not data entry, with AI-recommended coverage gaps and follow-up reminders.

- Contacts auto-extracted from every OM, linked to each deal and firm
- Relationship summaries, meeting prep, and touch tracking
- Firm rollups, outreach sequences, and daily briefings
- Intelligently connected with the other modules to help identify coverage gaps based on your target deal profile

LIVE

 **One connected brain.** Every module shares one live deal record, and an AI agent answers any question on the deal or its outputs.

Inside the Deal Analysis Hub five interconnected surfaces on one live record



DILIGENCE WORKBENCH

The analytical brain. A DD agent answers 240+ questions that drive every other module, with a DD Q&A, charts and tables to easily convey all findings and knowledge gaps.



VALUATION

DCF, Direct Cap, Sales Comps & Replacement Cost. All driven by one set of user-controlled assumptions, weighted into a single reconciled concluded value.



TENANT CASH FLOW

Lease-level DCF that replaces legacy underwriting tools. AI-assisted yet fully editable and auditable, with agent-driven quality/confidence checks for UW gaps.



DELIVERABLES

AI-assisted and fully customizable investment memos and term sheets. Add new diligence context to any paragraph, rewrite any section in-app, export to Word/Excel to finish.



ACCURACY & TRANSPARENCY

Trust every input and output. Model training, controls, input/output provenance badges, and confidence banding keep every figure auditable.

Built for every deal any property type · deal type · capital stack

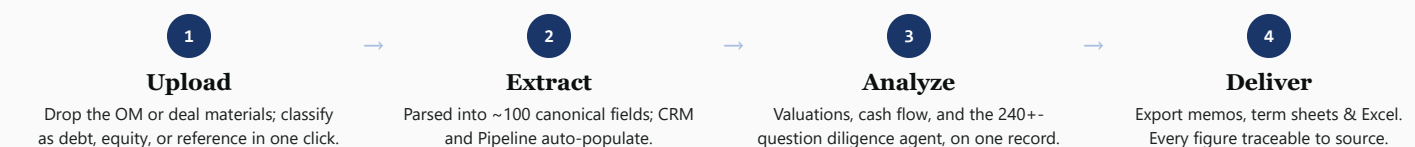
Multifamily Office Retail Industrial Hotel Senior Living Self-Storage Student Housing Manufactured Housing Data Center More

INTAKE Debt request · Equity OM · Reference | CAPITAL Equity · Mortgage · Mezz | OUTPUT DD Summary · Valuation · Investment Memo · Term Sheet

FOR TEAM MANAGERS Global Deal Assumptions · Investment Metric Minimums · Assign Broker Coverage · Instant Access to Every Pipeline Deal

IN DEVELOPMENT

How it works upload to committee-ready, in about ten minutes



THE DATA MOAT a proprietary US CRE record from public filings, refreshed daily and expanding nationwide

NYC ACRIS Cook County LA Measure ULA FHFA Agency Delaware UCC SEC EDGAR Neural News More Sources Coming Soon

→ canonical sales & lease comps, sponsor & broker profiles, deal signals, and per-market cap-rate, vacancy & rent-growth data across major US metros.